



ALL IN FOR THE FUTURE

May 17, 2024



ECONOMIC IMPACT

609,197

JOBS

Statewide



\$40

BILLION

in Income

\$171

BILLION

in Sales



\$5.3

BILLION

in State & Local Taxes

1888 Mills • A&D Foods • A&R Logistics • Aaron's • ABB Motors and Mechanical • Academy Sports & Outdoors • Acclaim Lighting • Accurate Plastics & Mold • Ace Hardware • Acuity Brands Lighting • ADI • Adisseo USA • Advance Auto Parts • Advanced Drainage Systems • AGCO • AJC International • Ajin USA • Alcon Laboratories • Alliance Tire Group • Alphabroder • Amazon • Amcor • American Building Supply • American Dawn • American Peanut Growers Group • American Signature • American Textile • American Tire Distributors • American Woodmark • Ampacet • Anatolia Tile & Stone • Anduril Industries • Angelini Pharma • Anixter International • Anixter Power Solutions • Apache Mills • Applied Food Biotechnology • Applied Industrial Technologies • Aqua EZ • Aquafil USA • Archer Aviation • Ardry Trading • Ashley Furniture • Bailey Monument • Balta US • Bass Pro Shops • Battle Lumber • Bayer Bennett Distribution Services • Berry Plastics • Best Buy • Best Choice Boise Cascade • Branson Tractors • Bridgestone Sports • Brightfarms • Caesarstone Technologies • Cambria • Canon Solutions America • CAP • Char-Broil • Cheng Shin Rubber • Cherokee Carpet • Chick Fil A • Coaster Furniture • Coca-Cola • Coloplast • ConMed • Continental Tire • Creative Home Ideas • Crossville Tile • Custom Molded Products • Custom Airlines • Denka America • DeVibiss Healthcare • Dewtex • Dick's Sporting Dongwon Autopart • Doosan Industrial • Dorel Home Furnishings • Dorel • Eastmann Kodak • Eaton Lighting • Ecoplastic • Elastron • Electrolux • Euclid Chemical • Evoqua Water Technologies • EZGO • Farmers Home Floor and Décor • Ford • Fox Factory • FPL Food • Fresha • Freudenberg Genuine Parts • Georgia Crown Distributing • Georgia Exports • Georgia Rubber • Gotham Greens • Goya Food • Graphic Packaging • Gulfstream Feet International • Harrison Poultry • Hasbro • Haverty Furniture • HD Supply Precision Parts • Hooker Furniture • Hubbel Lighting • Hugo Boss • Hunt Powertech • Idea Nuova • IKEA • Imerys Clays • Infra-Metals • Ingevity • Paper • Interra International • Intervision Foods • JC Penney • JCB • John Deere Keystone Automotive • Keystone Foods • Kia • Kichler Lighting • Kimberly Clark Enviroquip Group • La-La Land Pub & Brewery • Lennox • LG Hausys • Liberty • Mac Papers & Packaging • Macy's • MAGNA Decostar Carrollton • Makita • Map Masonite Door Fabrication • Mattex • Maxxis • Mazda • McCleskey Mills • Mitsubishi Electric Cooling & Heating • Mizuno • Mobis • Mohawk Industries • National Beef Packing • Nestle • Nestle Health Science • Nestle Purina Petcare • Manufacturing • Nissin Brake • Noble House Home Furnishings • Noritake • Norma • Oldcastle Building Envelope • Ole Mexican Foods • Ollie's Bargain Outlet • Olympic • Oxford Industries • Pacific Ag Rentals • Pacific Cycle • Pactiv • PAI Industries • Pepsico • Perdue Farms • Performance Food Group • Perry Ellis • PETCO • Pilgrim's Pride • Pirelli Tire • Plastic Express • Poet Biofuels • Porche • Premex Progress Rail Services • Progressive Lighting • Propex Operating • Publisher Shoes • Rayonier • Red Bull • ResMed • Revalyu Resources • Rhem • Ricoh • Rooms To Go • Ryerson • S. P. Richards • Safavieh • Sakai • Samsung LED • Sejong • SELIT • Seohan Auto • Seoyon E-HWA Interior Systems • Serena and Lily Produce • SK Battery America • SK Microworks America • Skaps Industries • SNF Southeastern Minerals • Southern Eagle Distributing • Southwire • SRG Global Sugar Foods • Super Lumber Limited • Surya • Suzuki • Swami Compounding • TenCate Turf Recycling Solutions • Textron • Thermo Fisher Scientific • Thiele Peanuts • Tindall • Tire Rack • TJX • Toppan • Torginol • Tory Burch • Toto • Town & Troy Acoustics • Tumi Luggage • Tydenbrooks Stoffel Sea • Tyson Foods • UFP Variety Wholesalers • Vernay Products • Walgreens • Walmart • Wayfair • Wayne Whiting Systems • Williams-Sonoma • Woodgrain Distribution • Woodhaven Industries •

HomeStore • ASOS • Athens Paper • Atkore International • Aurubis Stolberg • AutoZone • Badcock Home Furniture & More Healthcare • BBQ GUYS • Beall Tire • Beauflor • Beaver Paper & Graphic Media • BECKER Robotic Equipment • Belnick • Products • Big Tex Trailer Manufacturing • Big Time Products • Birdsong Peanuts • Bluebird • BlueLinux • Bluestem Brands • British American Rubber • Bumble Bee Foods • Burgess Pigment • C & H Precision Weapons • C. R. Bard • Cady Bag • Barbell • Cardinal Glass Industries • Cardinal Health • Carlisle Tire & Wheel • Carrier Transicold • Carter's • Caterpillar Chicken of the Sea • Chico's • Chrysler • CJB Industries • Claxton Poultry • Clayton Homes • Clorox • Club Car • Cooper Lighting • Cordx Tech • Cosentino • Cosmos Granite and Marble • Costco Wholesale • Covia Holding • Profiles • CZM USA • Daehan Solutions • Daewon America • Daimler Trucks • Del Monte Fresh Produce • Delta Goods • Dillard's • Discount Trophy • DISH Network • Dole Packaged Foods • Dollar General • Dollar Tree • Industries • Drive Medical • Dukal • Duluth Trading • Duracell • Dura-Line • Dynacraft • Eagle Rock Distributing Empire Distributors • Endurance Poly Producers • Engineered Floors • Eskimo Cold Storage • Essendant • Furniture • Fastenal • Feit Electric • Fieldale Farms • Fire-Dex • First Quality Enterprises • Five Below • Texbond • FREYR • Full Circle Lithium • G and R Farms • GE Appliance • General Shale Brick • Pacific • Gildan • GITI Tire • Global Industrial • Golden Farmer • Golden Peanut • Goodyear Tire & Aerospace • Halstead International • Hankook Tire • Hanon Systems • Hanwha Q Cells • Happy • Heineken • Heliox • Hitachi Koki • Home Chef • Home Depot • HomeGoods • Honda • Honda Brothers Pizza • Hussmann • Hwasung • Hyundai Mobis • Hyundai Motors • Hyundai Integrated Merchandising Systems • Integrity Foods • Internaitonal Forest • International • Joon • KaMin • Kamstrup • Karpatia • KeHE Distributors • Kellogg • Kerry • Keter • • Kinder Morgan • Kipper Tool • Kohl's • Koyo • Kroger • Kubota • Kumho Tires • Labrie Furniture • Lidl • Linzer Products • Loloi Rugs • Lowes • Luxottica Retail • LX Hausys International • Mar-Jac Poultry • Mars • Marshalls • Mason and Johnson Saw • McKesson • Medline • Medmix • MerchSource • Metafoods • MillerCoors • Mitsubishi MollerTech South • Monitor Technologies • Mud Pie • Nakanishi Manufacturing • Newegg Commerce • Newell Brands • Nichiha • Nike • Nisshinbo Automotive Precision • Northrop Grumman • Nourison • NVH Korea • Office Depot • Oil Dri Steel • O'Reilly Automotive Stores • Orgill • Oriental Weaver • Owens & Minor Panasonic • Panasonic Energy • Parts Authority • Peeples • Pep Boys • PetSmart • PF Harris Manufacturing • PHA • Phoenix Wood Products • Solutions • Premium Peanut • Price Industries • Profile Products • Services • Purple • PVH • Qarbon Aerospace • Quikrete • Rack Room Rinnai • Ritz Instruments Transformers • Rivian Automotive • Robert Bosch • Sanderson Farm • Sanofi US Services • Sany • Sark Wire • SD Polymers • • Serta Simmons Bedding • Sewon • Shaw • Sherwin-Williams • Shuman • Sofo Foods • Solvay • Sorbent Technologies • South Georgia Pecan • Coatings • Standridge Color • Staples • Starbucks • Starkist • StraPack • Subaru • Syncreon • Sysco • Target • Tech Data • Techniplas US South • Tempur Sealy • Kaolin • Thompson Hardwoods • Thrush Aircraft • TI Automotive • Tifton Quality Country Living • Toyo Tires • Tractor Supply • Traeger Grills • Trident Seafoods • International • United Medical Enterprises • US Ceramics • US Lumber Group • Farms • WEG Electric • Western Excelsior • WestRock • Weyerhaeuser • Whirlpool • Worthouse • Yamaha • Yasufuku • YKK • Yokohama Tire • Yotrio • Zep • Zinus

**GEORGIA
#1 STATE
FOR DOING
BUSINESS
10 YEARS
IN A ROW**



GEORGIA PORTS OPERATIONAL MODEL

Containers

4,927,654 TEUs
CY2023

Garden City Terminal
Ocean Terminal



Georgia Ports Two Pillars

Ro/Ro

795,972 Units
CY2023

Colonel's Island
Mayor's Point



GEORGIA PORTS CONTAINER TERMINALS

Marine Terminals

- Garden City Terminal
 - Ocean Terminal
-

Storage

- Garden City Terminal West
-

Rail

- Mason Mega Rail- CSX & Norfolk Southern
-

Inland Intermodal Facilities

- Appalachian Regional Port- CSX
 - Blue Ridge Connector- Norfolk Southern (*in progress*)
 - Carolina Connector- CSX
-

Visibility



GEORGIA PORTS RORO TERMINALS

Marine Terminals

- Colonel's Island
 - Mayor's Point
-

Vehicle Processing Center

- WW
 - IAP
 - BMW
 - Mercedes-Benz
-

Equipment Processing Center

- WW
 - GATS
-

Storage

Warehousing

Rail

- MYD-Harris Rail Yard- Norfolk Southern
- Anguilla Junction- CSX





GARDEN CITY TERMINAL

Berth 9,418 ft (2,871 m) • Area 1,503 acres (608 ha)
STS Container Cranes 34 • Rubber-Tired Gantries 226

SAVANNAH PORTS

 **Garden City Terminal**

 **Savannah Container Terminal**

 **Ocean Terminal**



INTERSTATE ACCESS

East/West

Garden City Terminal to I-16
6.0 miles (9.7 km)

Ocean Terminal to I-16
1.2 miles (1.9 km)

North/South

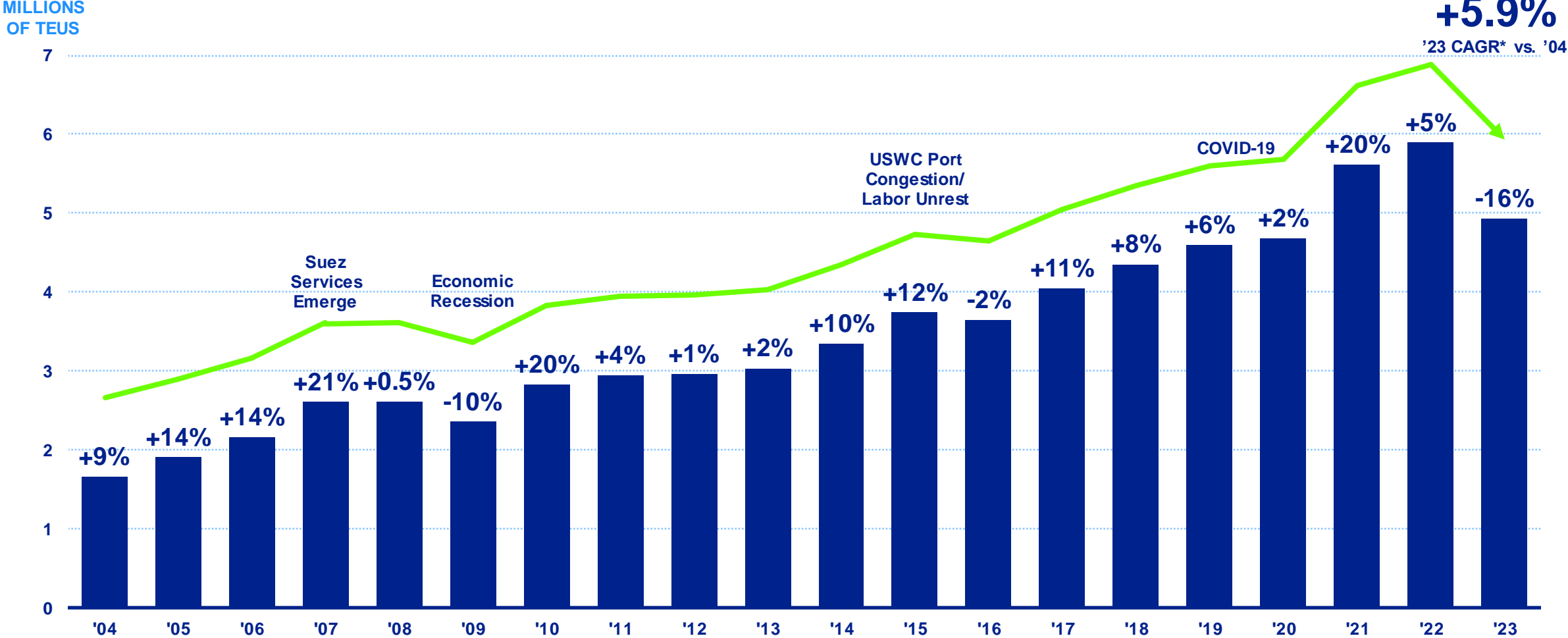
Garden City Terminal to I-95
5.8 miles (9.3 km)

Ocean Terminal
10 miles (16.1 km)



PORT OF SAVANNAH THROUGHPUT

20-year Calendar Year History



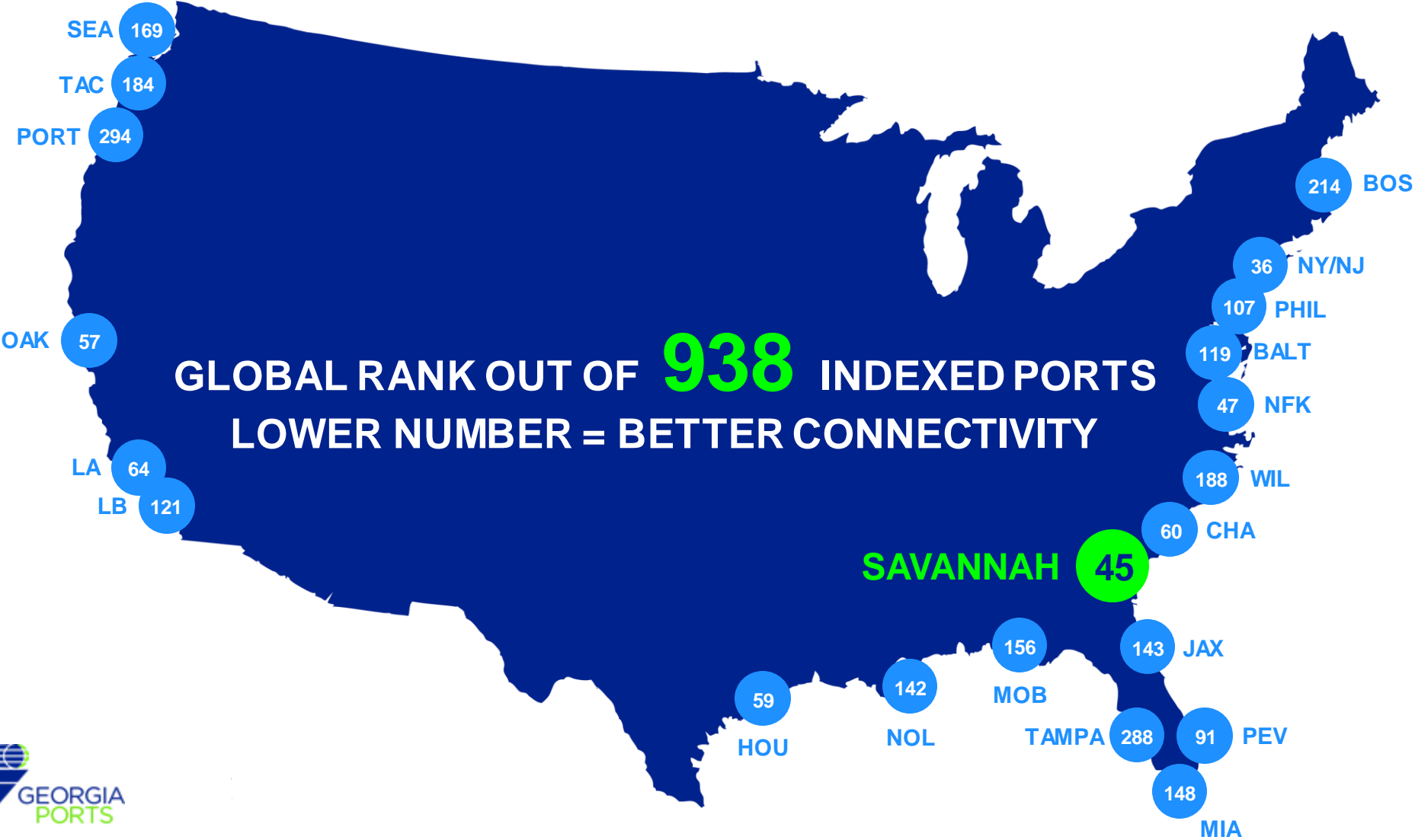
SOURCE: GPA Internal Data (loads & empties); *CAGR- Compound Annual Growth Rate

SAVANNAH #3 Busiest U.S. Container Gateway

PORT GATEWAY	CY2023 TEUs	Share of Top Ten
1. LA/Long Beach	16,648,348	36%
2. NY/New Jersey	7,810,051	17%
3. Savannah	4,927,654	11%
4. Houston	3,824,600	8%
5. Virginia	3,287,548	7%
6. Charleston	2,482,082	5%
7. Seattle/Tacoma	2,236,766	5%
8. Miami/Pt Everglades	2,095,375	5%
9. Oakland	2,065,710	4%
10. Maryland	1,126,511	2%
TOP TEN TOTAL	46,504,645	100%

SAVANNAH Better Global Connectivity

Q1 2024 Port Liner Shipping Connectivity Index



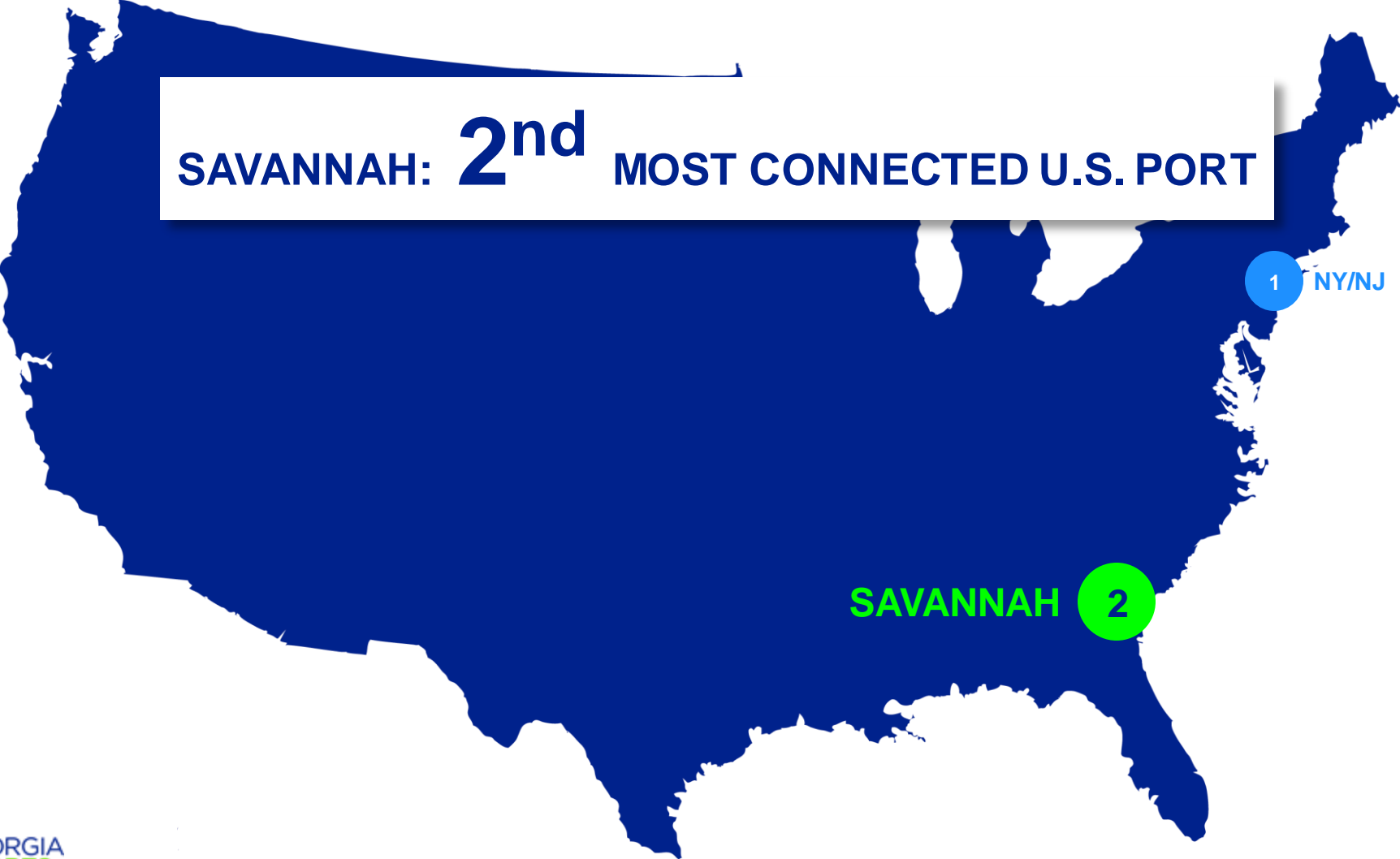
- 1 SHANGHAI
- 2 NINGBO
- 3 SINGAPORE
- 4 BUSAN
- 5 QINGDAO



SOURCE: UNCTAD Port Liner Shipping Connectivity Index, Quarterly - March 2024

SAVANNAH Better Global Connectivity

Q1 2024 Port Liner Shipping Connectivity Index



SOURCE: UNCTAD Port Liner Shipping Connectivity Index, Quarterly - March 2024

CY2023 GATE MOVES

3.2M

AVERAGE OVER 12.2K GATE MOVES/DAY
SINGLE 37 MINUTES | DOUBLE 54 MINUTES

3 Gates | 53 Lanes | 32 Pre-check Lanes

Monday through Friday 4am to 6pm | Saturday (Gate 4 only) 8am to 5pm





MASON MEGA RAIL

100% on-dock connectivity to CSX & NS • Capacity for ten 10k-ft trains
Largest U.S. on-terminal intermodal facility • 1M lift capacity = 2M TEUs



MARCH 2024

21 HOURS

**FROM VESSEL DISCHARGE TO RAIL LOAD
< 24 HOUR GOAL**

**21 INBOUND | 21 OUTBOUND
WEEKLY TRAINS AT MASON MEGA RAIL**

SAVANNAH INTERMODAL GATEWAY Population = Cargo



Key Savannah Intermodal Features:

- 20% of U.S. population best served by Garden City Terminal (GCT)

- Top 6 rail intermodal markets for GCT:

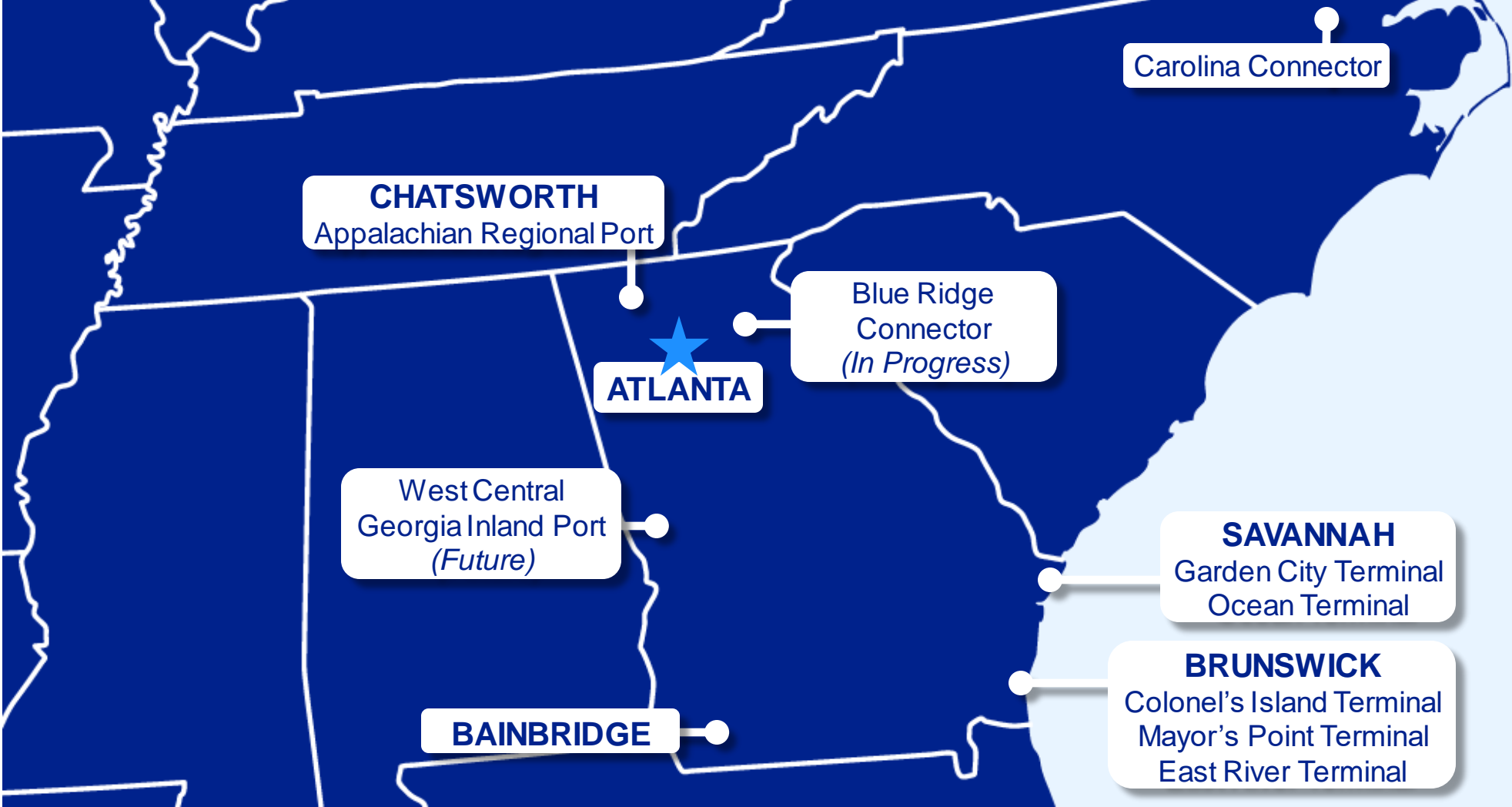
1. Atlanta, GA
2. Memphis, TN
3. Nashville, TN
4. ARP, GA
5. Charlotte, NC
6. Huntsville, AL

- 45% of U.S. population accessible via intermodal rail service from GCT

- Fastest growing intermodal markets:

- Atlanta, GA
- Nashville, TN
- Huntsville, AL
- ARP, GA
- Tampa, FL
- Dallas, TX

SOUTHEAST REACH Extended





2ND DAY AVAILABILITY

APPALACHIAN REGIONAL PORT

GPA owned & operated • 3 working tracks total 6k ft • 42 acres terminal area
3 rubber-tired gantries • 75k container capacity per year • 7 trains per week



ARP TOTAL CONTAINERS

34,941

RECORD CY2023

73% LOADED IMPORTS | 27% LOADED EXPORTS

SUSTAINABILITY Central to Our Mission

GOVERNANCE

Governing principles in pursuing our objectives

- Robust data security program
- Risk & Sustainability team

ECONOMIC DEVELOPMENT

Foster regional growth

- Supports 561,000 jobs
- Alternative fuels and innovative technology

ENVIRONMENTAL STEWARDSHIP

Good stewards of the environment

- Green Marine Certification
- Establishing an air emission inventory

EMPLOYEE & COMMUNITY ENGAGEMENT

Committed to stakeholders with interest in our operations

- Yes+ mentorship program
- Partner with Tybee Marine Science Center



INFRASTRUCTURE IMPROVEMENTS

RECORD INVESTMENT FOR CAPACITY BUILDING

FY2024 Budget: \$726M

Next 10 Years: \$4.2B



BLUE RIDGE CONNECTOR

+200k container Capacity • Opens 2026





BERTH 1 EXPANSION

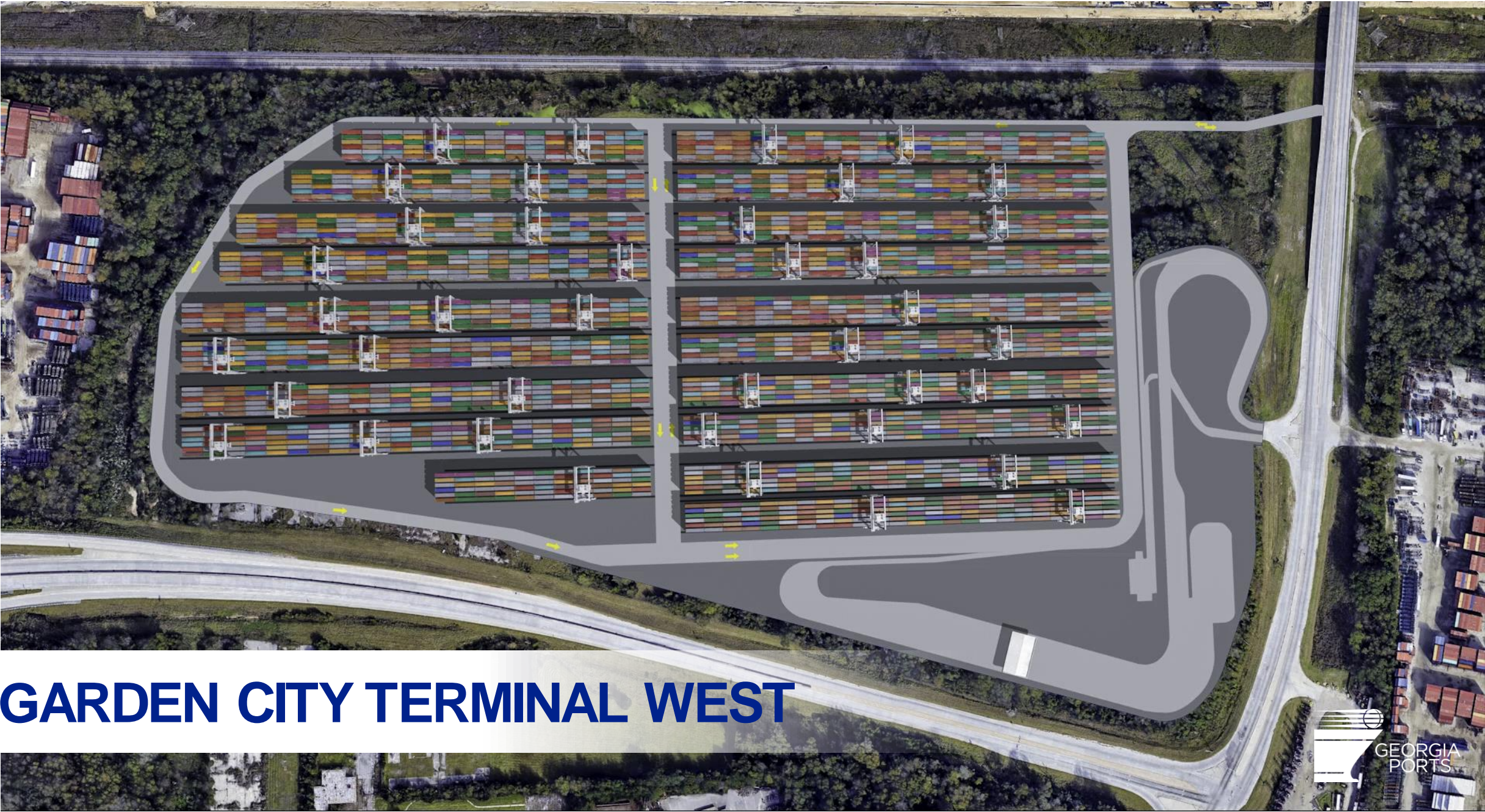
+1.5 Million TEUs Capacity • Opened July 2023





GARDEN CITY TERMINAL WEST
+1 Million TEUs Capacity • Opens June 2024





GARDEN CITY TERMINAL WEST



SAVANNAH TRANSLOAD FACILITY

300 doors, 300k sq. ft. cross-dock • Opened September 2023



PORT OF SAVANNAH

OCEAN TERMINAL



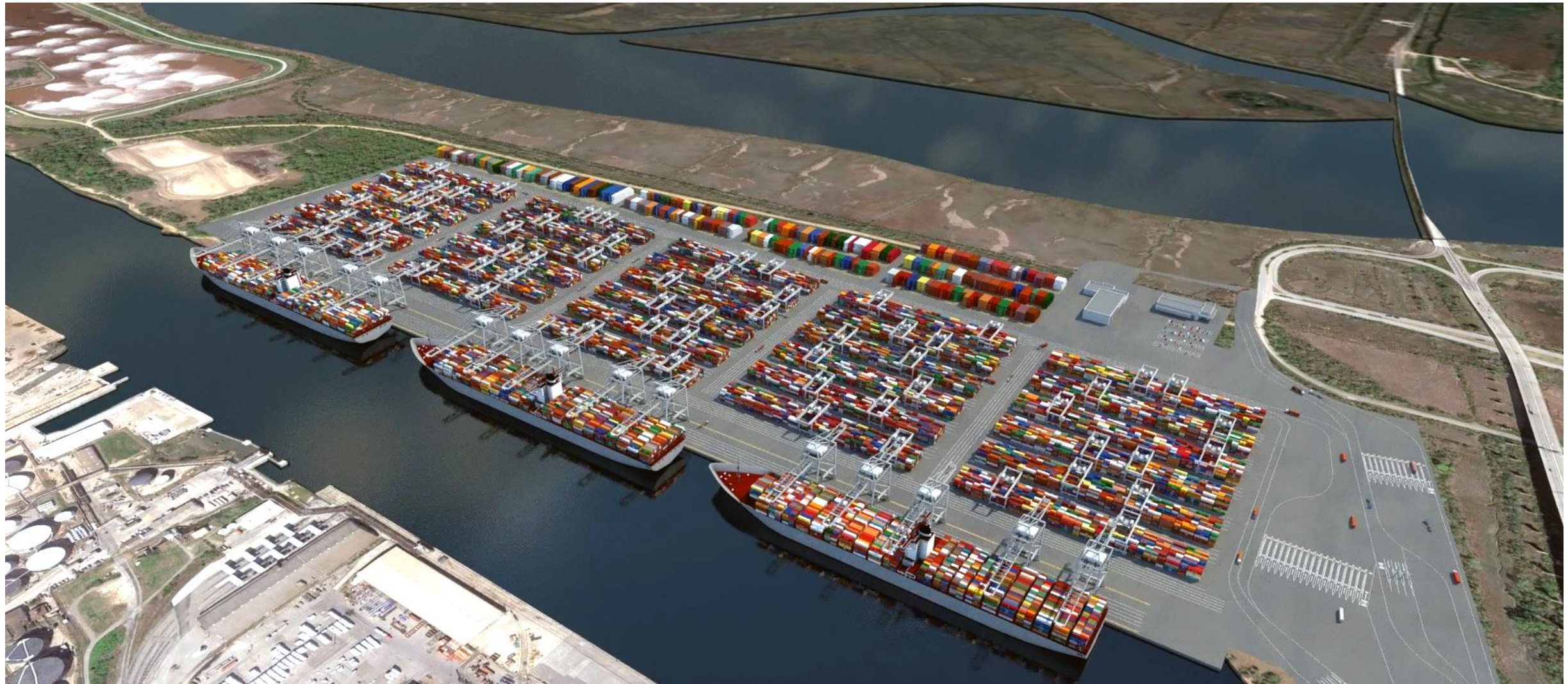




OCEAN TERMINAL

2 Million TEUs Capacity





SAVANNAH CONTAINER TERMINAL

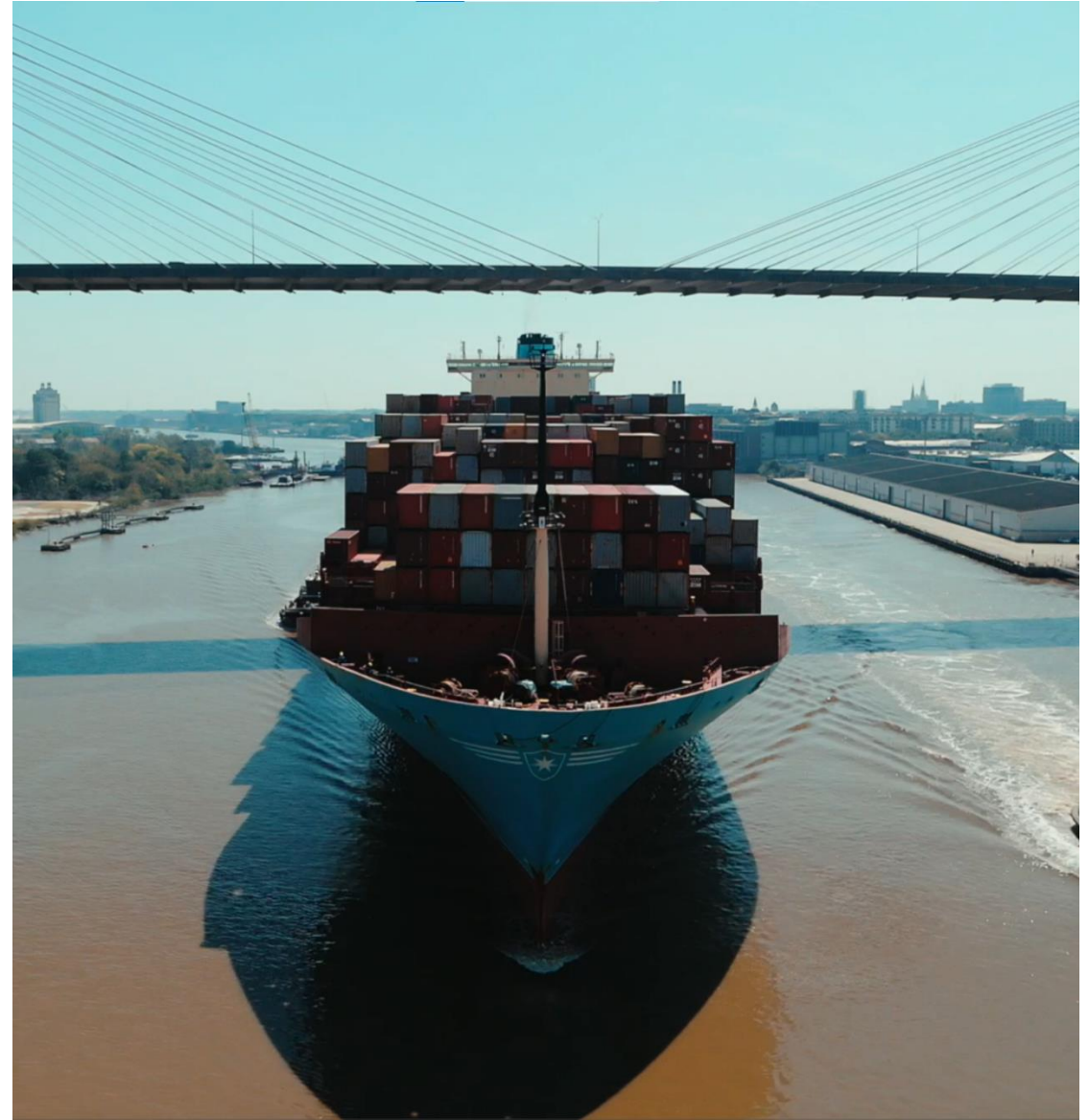
3.5 Million TEUs Capacity

PORT OF SAVANNAH Today & Tomorrow

TEU CAPACITY

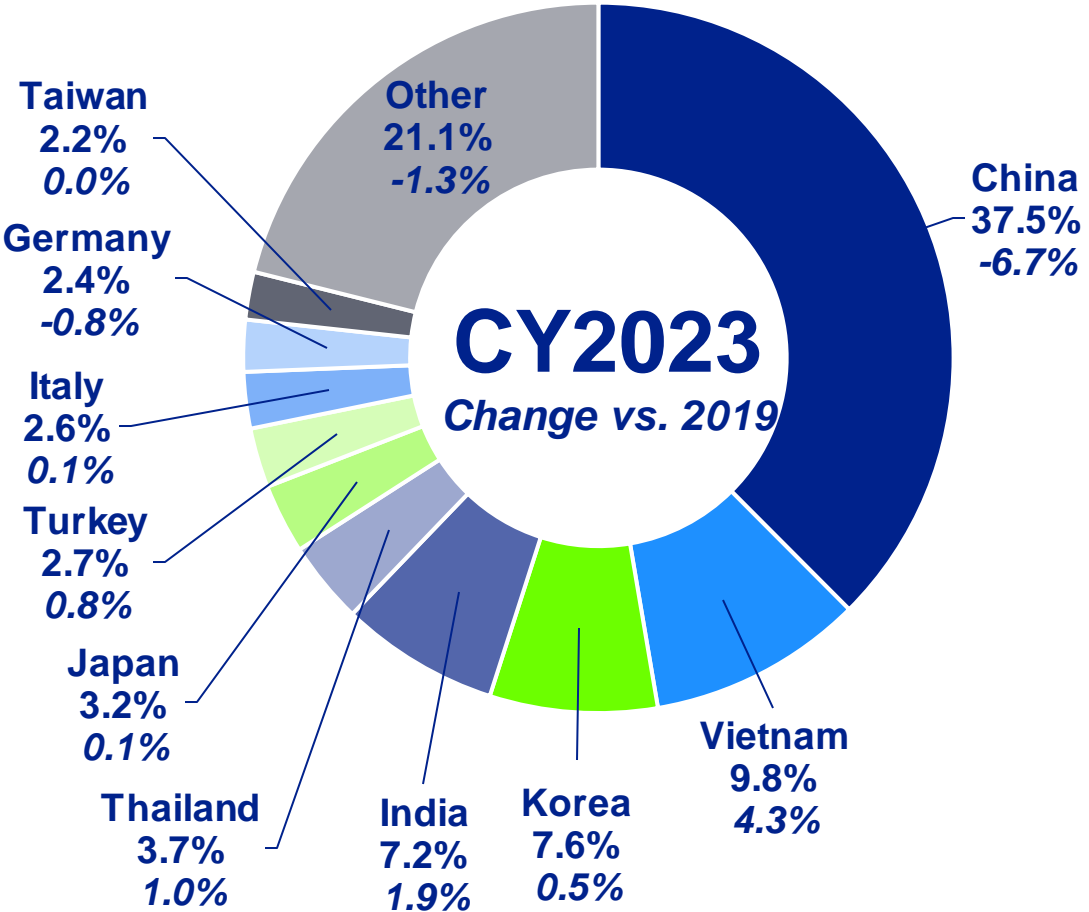
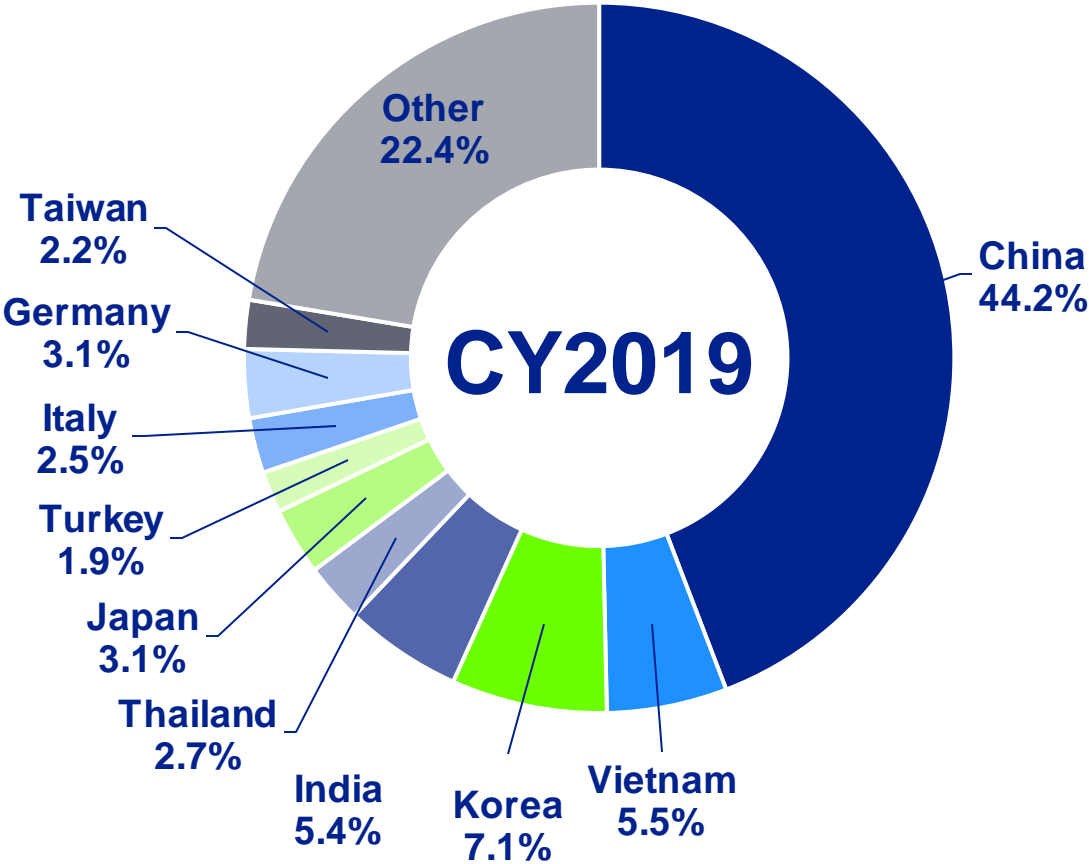
CURRENT: 7M

2030-2032: 12M



MARKET SHARE SHIFTS

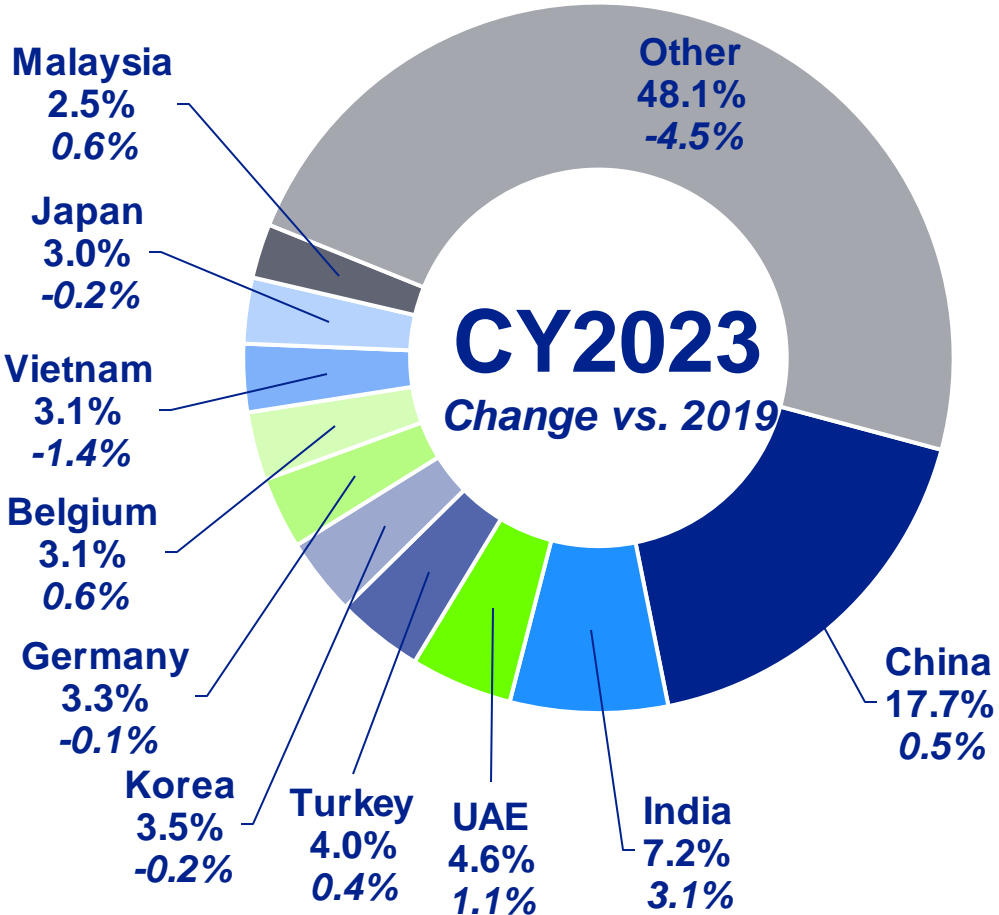
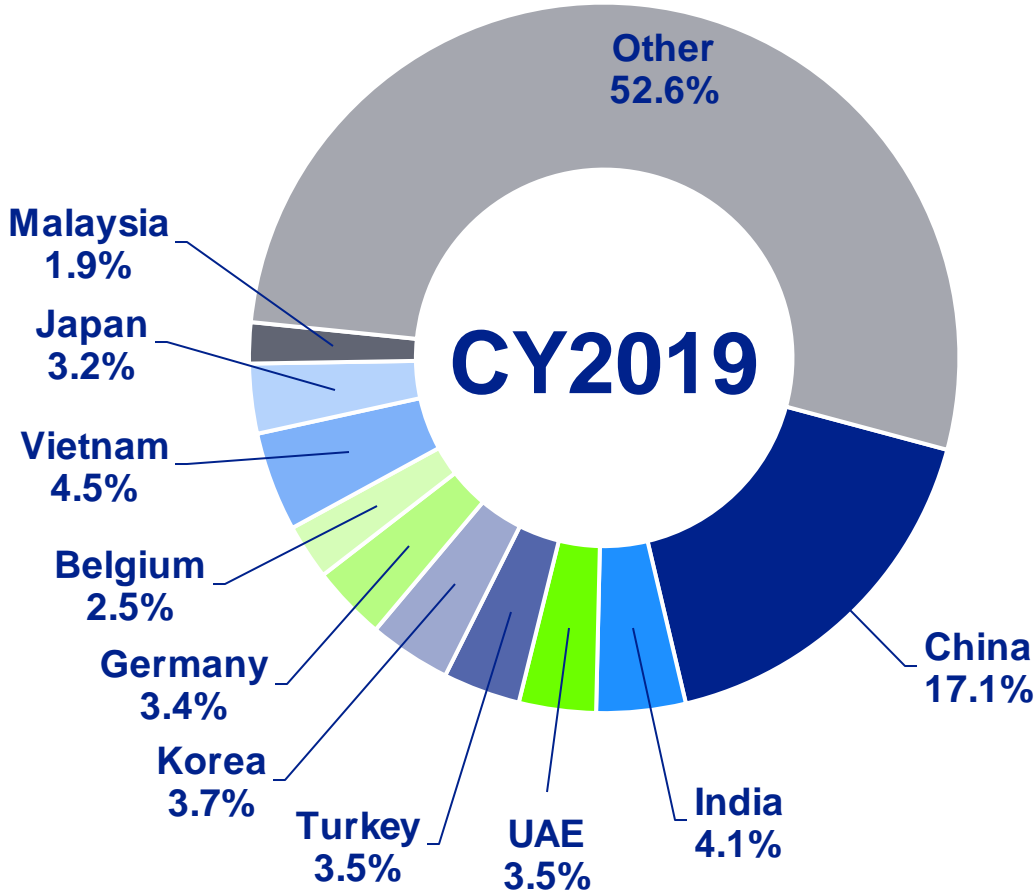
Port of Savannah Import Market Share by Country CY2023 vs. CY2019



SOURCE: PIERS-Enterprise (Loaded Cargo)

MARKET SHARE SHIFTS

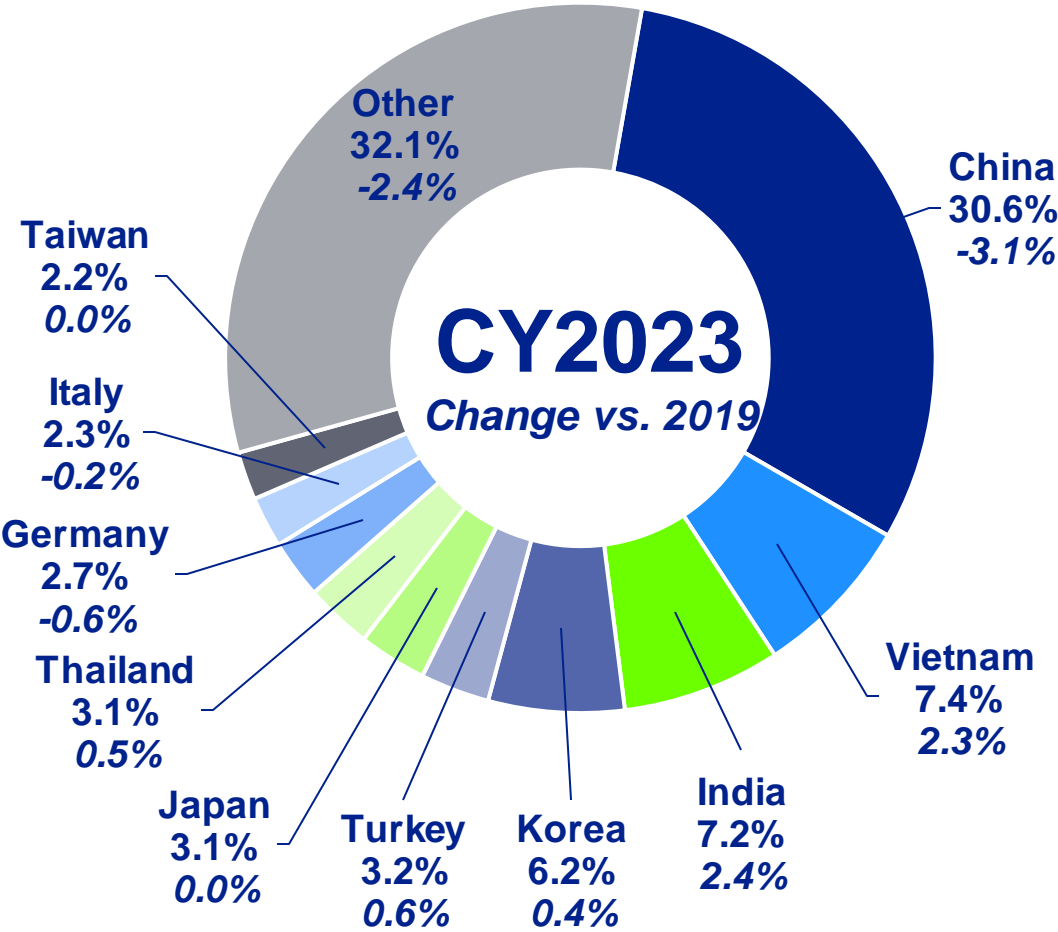
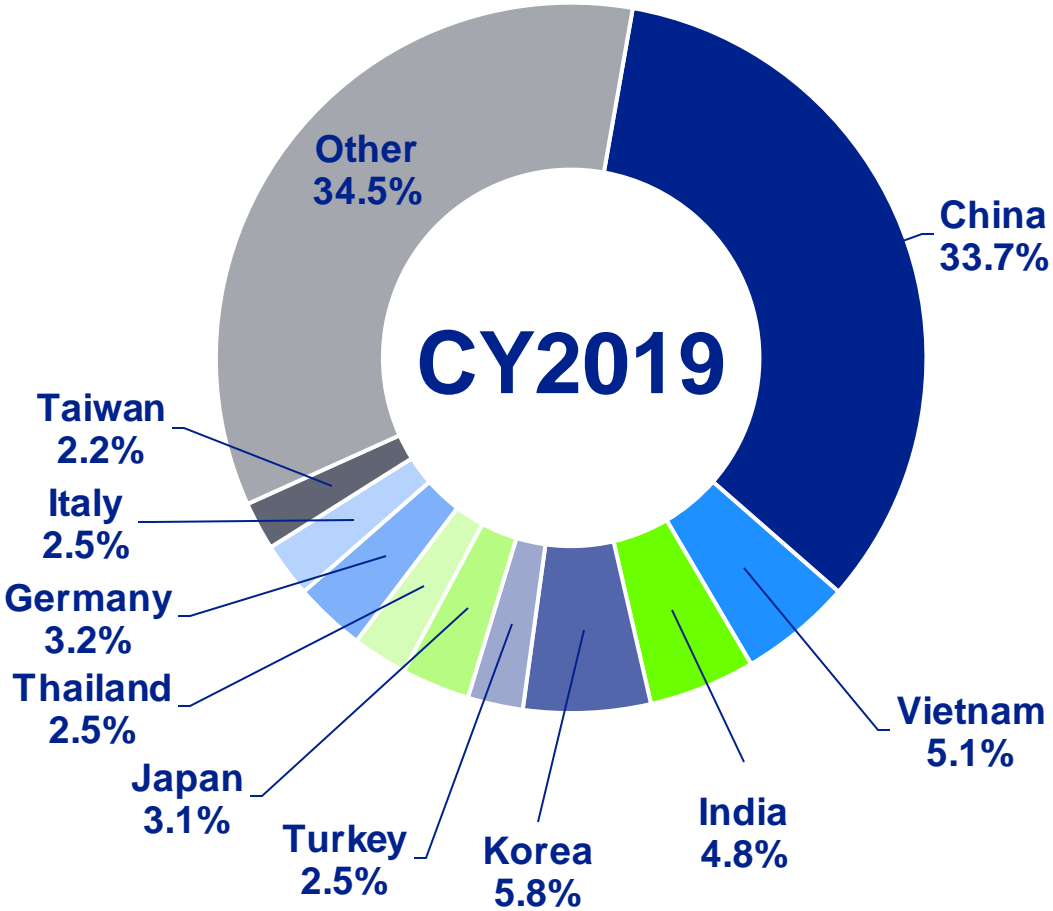
Port of Savannah Export Market Share by Country CY2023 vs. CY2019



SOURCE: PIERS-Enterprise (Loaded Cargo)

MARKET SHARE SHIFTS

Port of Savannah Container Trade Market Share by Country CY2023 vs. CY2019



SOURCE: PIERS-Enterprise (Loaded Cargo)

PANAMA CANAL Easing Restrictions; Normalizing Operations

The Panama Canal Authority is increasing the number of daily vessel transits

From June 15th, the maximum permitted draft via the Neo-Panamax Locks will be raised to 45 feet from the current 44 feet

Reservation Slots per Day	< Jul 30	Jul 30	Nov 3	Nov 8	Dec 1	Jan 16	Mar 25	May 7	May 16	Jun 1
Panamax Locks	26	22	17	17	16	17	20	17*	24	24
Neo-Panamax Locks	10	10	8	7	6	7	7	7	7	8
TOTAL	36	32	25	24	22	24	27	24*	31	32

Panamax Locks

- FY2023 average daily transits for container vessels • 3

Neo-Panamax Locks

- FY2023 average daily transits for container vessels • 5



**Scheduled maintenance work at the Gatun Locks will cause a temporary reduction in daily transits*

SUEZ CANAL vs. Cape of Good Hope

+3k nautical miles, +1-2 weeks, +1-2 vessels



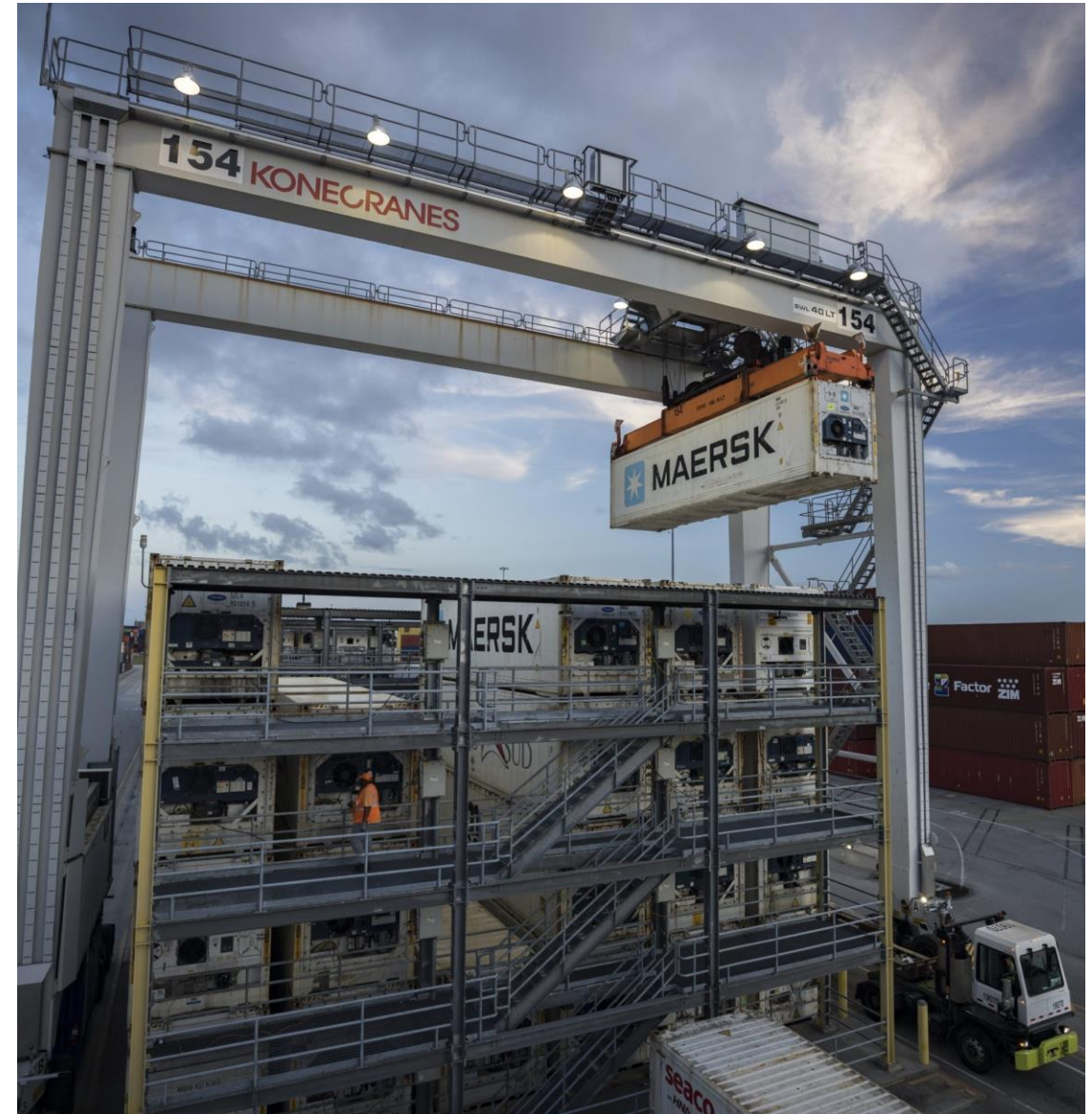
REFRIGERATED CARGO CAPACITY

Garden City Terminal

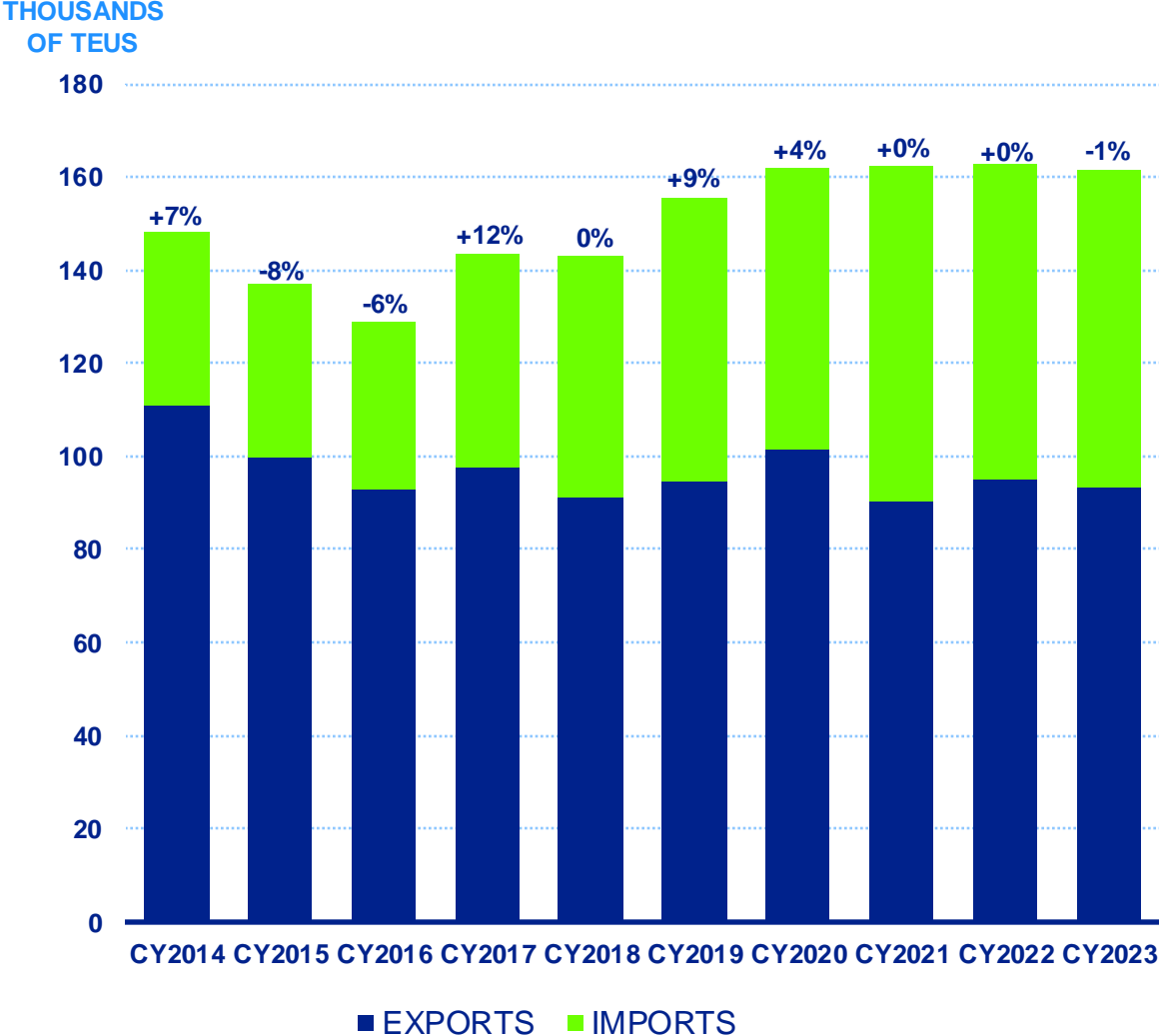
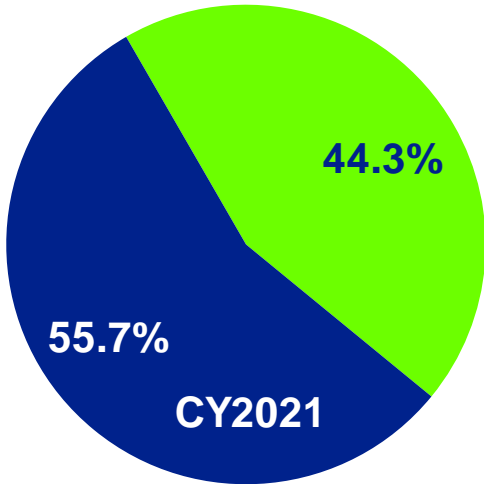
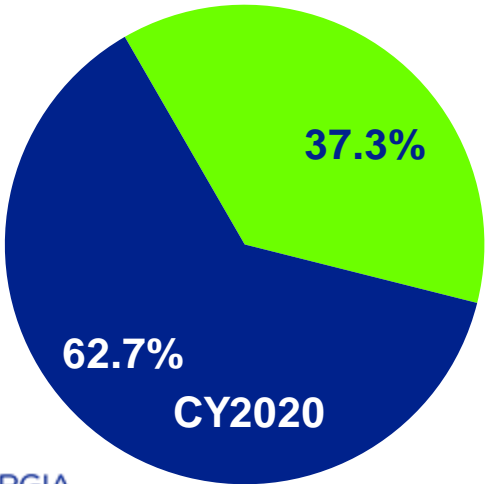
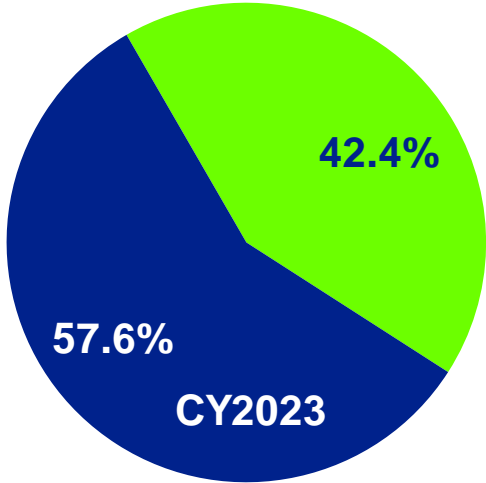
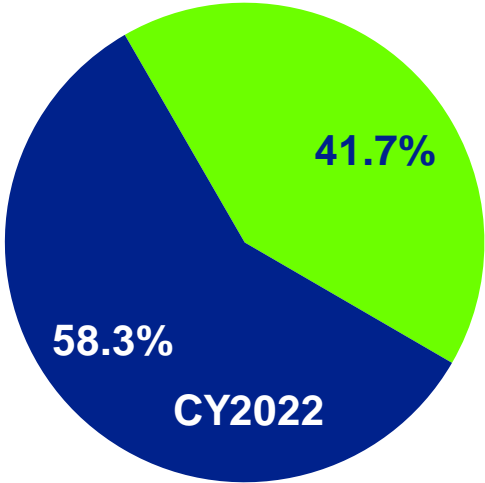
- 126 refrigerated container racks, servicing a total of 3,006 containers
 - 225 powered wheeled locations
 - **Total current capacity: 3,231 units**
-

Ocean Terminal

- 368 plugs (grounded units)



162K TEUS CY2023 Savannah Refrigerated Cargo



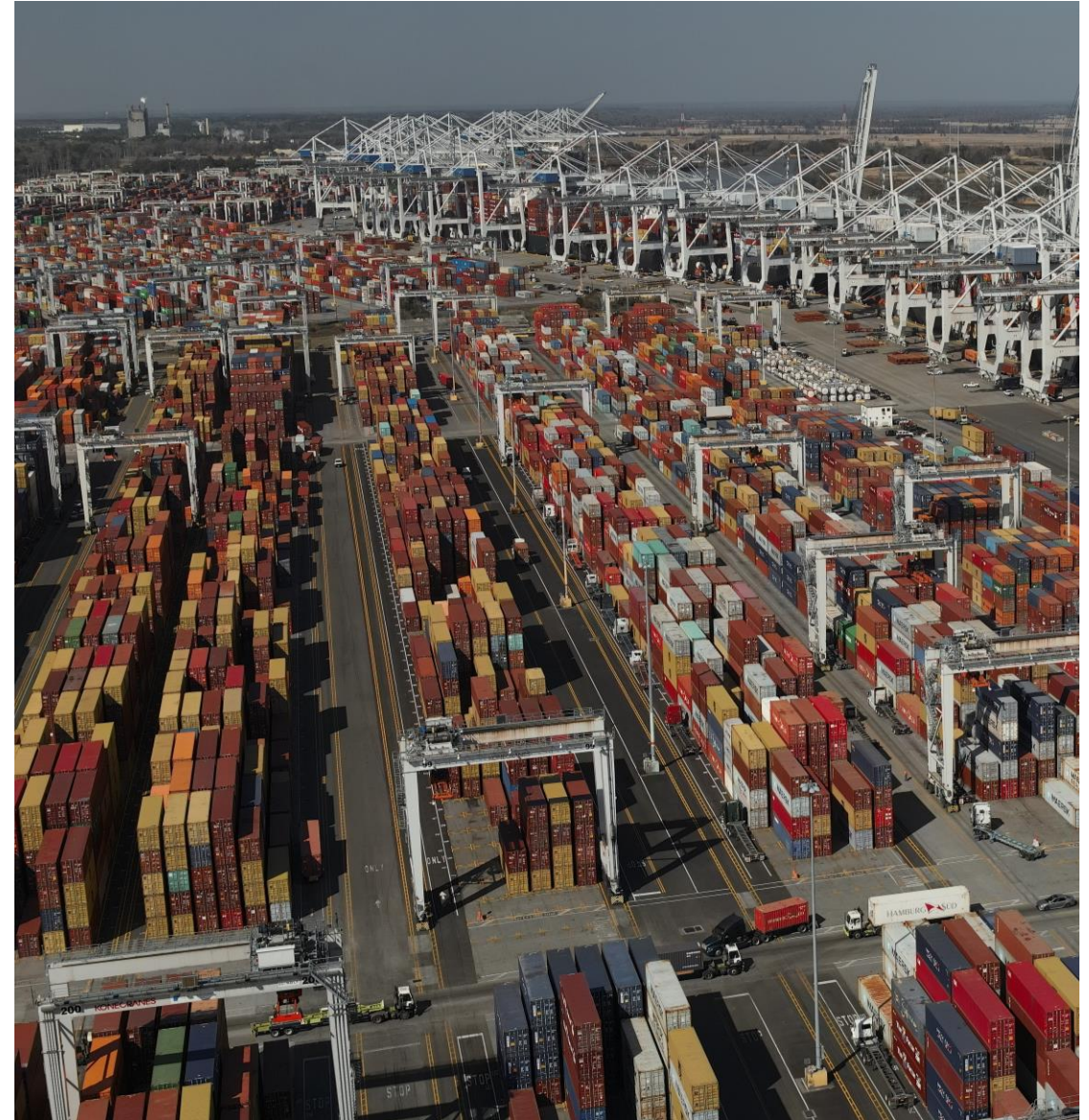
SOURCE: GPA Internal Data





NO OTHER PORT CAN DELIVER the Savannah Model

- Georgia Ports Authority
An Economic Engine
- 3rd Busiest U.S. Container Port Complex
= Strategic Gateway
- Most Global Container Services
Among U.S. Southeast & Gulf Ports
- 2 On-Terminal Class 1 Railroads
CSX & Norfolk Southern
- Fast & Convenient Infrastructure
= Faster to Market
- Near Port Import Distribution Centers
= Matchback Opportunities
- Great Port Partnerships
ILA, USCBP/USDA, State of Georgia





THANK YOU

